



## Scheme of Arrangement

April 27, 2026

Released : 27/04/2026

RNS Number : 0818C

Wise PLC

27 April 2026

### Wise plc

#### *Court Approval of the Scheme of Arrangement*

Wise plc ("Wise") confirms that the High Court of Justice in England and Wales (the "Court") has today sanctioned the scheme of arrangement under Part 26 of the Companies Act 2006 (the "Scheme") by which Wise Group plc will be inserted as the new ultimate parent company of Wise. The Scheme facilitates Wise's proposal to move its primary listing to the United States on Nasdaq and maintain a secondary listing in the United Kingdom on the London Stock Exchange.

We remain on track to complete our dual listing this quarter, with an expected listing date of 11 May 2026.

#### Next steps and timetable

The Scheme remains conditional on a copy of the Court Order being delivered to the Registrar of Companies, which is expected to take place at 10.00 p.m. (London time) on 8 May 2026. All other conditions to the Scheme have been satisfied.

There have been no changes to the expected timetable of principal events for the dual listing, a summary of which is set out below.

Event	Expected Time / Date
Last day of dealings in, and for registration of transfers of, Wise plc Class A Shares	8 May 2026
Scheme Record Time	6.30 p.m. (London time) on 8 May 2026
Scheme Effective Time	10.00 p.m. (London time) on 8 May 2026
De-listing of Wise plc Class A Shares from the equity shares (transition) category of the Official List and trading on the Main Market in the United Kingdom	8.00 a.m. (London time) on 11 May 2026
Admission of Wise Group plc Class A Shares to the equity shares (transition) category of the Official List and to trading on the Main Market in the United Kingdom	8.00 a.m. (London time) on 11 May 2026
Commencement of trading in Wise Group plc Class A Shares on Nasdaq in the United States	9.30 a.m. (New York time) on 11 May 2026

**Capitalised terms used in this announcement, unless otherwise defined, have the same meanings as set out in the UK Prospectus published by Wise Group plc on 13 April 2026.**

All dates and times are based on Wise's current expectations and are subject to change. If any of the dates and/or times in this expected timetable materially change, the revised dates and/or times will be notified to our owners by announcement through a Regulatory Information Service, and made available on Wise's website.

**Enquiries**

Martin Adams - Investor Relations  
[owners@wise.com](mailto:owners@wise.com)

Sana Rahman - Communications  
[press@wise.com](mailto:press@wise.com)

Brunswick Group  
Charles Pretzlik / Emily Murphy  
[Wise@brunswickgroup.com](mailto:Wise@brunswickgroup.com)  
+44 (0) 20 7404 5959

**About Wise**

Wise is a global technology company, building the best way to move and manage the world's money.

With Wise Account and Wise Business, people and businesses can hold 40+ currencies, move money between countries and spend money abroad. Large companies and banks use Wise technology too; an entirely new network for the world's money. Launched in 2011, Wise is one of the world's fastest growing, profitable tech companies.

In fiscal year 2025, Wise supported around 15.6 million people and businesses, processing over £145 billion (\$185 billion) in cross-border transactions and saving customers around £2 billion (\$2.6 billion).

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [rns@lse.com](mailto:rns@lse.com) or visit [www.rns.com](http://www.rns.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

SOAEALLXADAKEFA